



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, September 17, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,023.4	21,133.4	-109.98	(0.52)	(1,600.9)	(7.1)
S&P SL 20 Index	5,925.0	5,947.3	(22.3)	(0.4)	(232.4)	(3.8)
RSI	31.3	35.2				
Value of Turnover (LKR Mn)	1,334.4	1,628.9	(294.5)	(18.1)		
TRI on All Share (ASTRI)	33,112.8	33,286.1				
Foreign Purchases (LKR Mn)	29.4	48.4				
Foreign Sales (LKR Mn)	242.5	56.4				
Foreign Net Flow (LKR Mn)	(213.1)	(8.0)				
Volume of Turnover (No. in Mn)	55.4	69.4				
Market Capitalization (LKR Bn)	7,623.6	7,666.0				
Market Valuation						
PER (x)	10.9					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
17-Sep-2026	21,133.41	21,168.17	34.76	21,023.43	-109.98	21,023.43	-109.98	-0.52%



Top Gainers and Top Losers

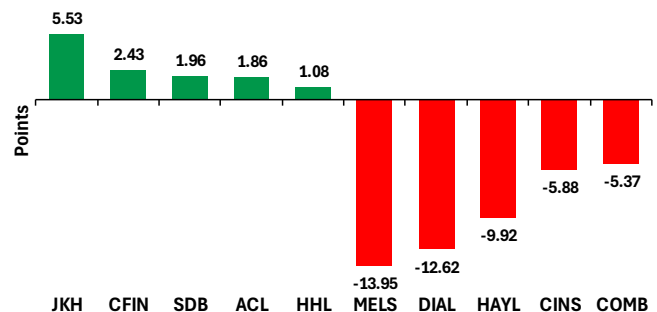
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
TESS (X)	1.50	0.10	7.14%	0.05	0.45	-	30.00	3.33	-
LVEN	48.00	2.60	5.73%	1.46	61.97	-	32.88	0.77	-
GEST	337.00	16.00	4.98%	41.93	253.70	3.90	8.04	1.33	1.16%
EML	8.60	0.40	4.88%	0.06	2.20	-	143.33	3.91	-
UBF	2.20	0.10	4.76%	0.04	1.02	-	55.00	2.16	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
CRL	4.50	(0.40)	-8.16%	0.06	3.12	-	75.00	1.44	-
CLND	44.50	(3.50)	-7.29%	1.20	43.53	-	37.08	1.02	-
LGL (X)	30.70	(2.30)	-6.97%	-9.32	-4.97	-	-3.29	-6.18	-
TAJ	28.00	(1.90)	-6.35%	-1.43	-4.64	-	-19.58	-6.03	-
BRR	21.80	(1.20)	-5.22%	0.22	5.46	0.20	99.09	3.99	0.92%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
PKME	1,000,000	155.00	155,000,000
HAYL	369,372	224.00	82,739,328
COMB	325,000	202.50	65,812,500
SUN	2,000,000	29.00	58,000,000
JKH	2,719,443	19.10	51,941,361

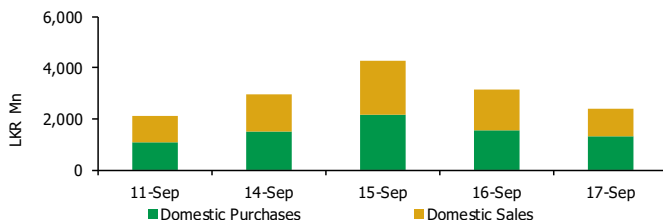
Contributors to ASPI

Positive Contributors (No.)	46	Negative Contributors (No.)	141
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

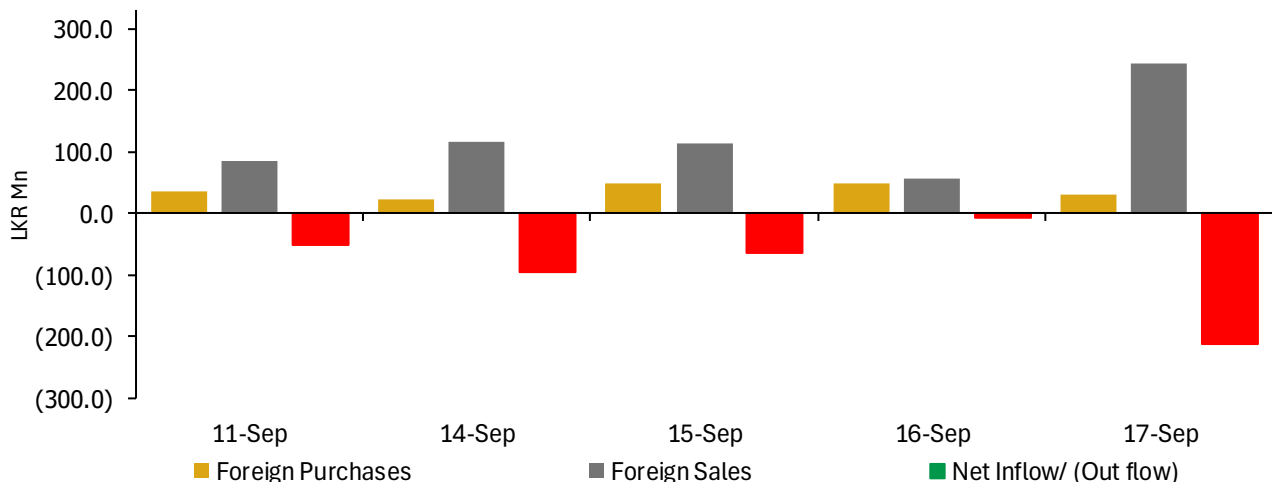
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
BIL	16.46	PKME	(153.46)
DFCC	6.24	JKH	(61.48)
TAP	1.70	HBS	(12.93)
LIOC	1.45	DIAL	(7.96)
HNB(X)	0.46	CTC	(2.14)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,148	86,996	(56,848)

*From January 02 to September 17, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	282,213,584.30	21.15%
Food, Beverage & Tobacco	230,405,032.20	17.27%
Banks	228,423,541.75	17.12%
Transportation	162,038,690.10	12.14%
Diversified Financials	80,049,238.40	6.00%
Materials	71,941,733.55	5.39%
Telecommunication Services	61,626,288.50	4.62%
Consumer Services	37,058,034.55	2.78%
Retailing	30,719,920.05	2.30%
Energy	28,460,792.20	2.13%
Real Estate Management & Dev.	27,643,550.25	2.07%
Insurance	23,716,508.40	1.78%
Consumer Durables & Apparel	18,707,071.90	1.40%
Utilities	13,629,709.80	1.02%
Health Care Equipment & Ser.	13,569,734.40	1.02%
Software & Services	13,226,647.60	0.99%
Food & Staples Retailing	7,995,753.20	0.60%
Commercial & Professional Ser	1,571,896.05	0.12%
Automobiles & Components	1,170,738.70	0.09%
Household & Personal Products	58,074.90	0.00%

Total Turnover (LKR)	1,334,377,675
YTD Avg. Turnover (LKR)	3,828,462,827
Monthly Avg. Turnover (LKR)	1,739,241,611

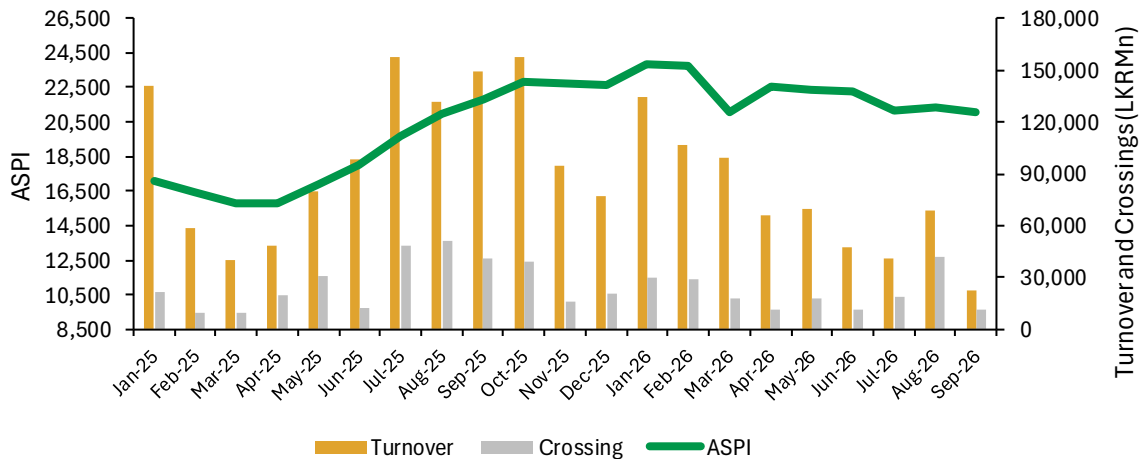
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	22,610	11,166	49%

*Upto September 17, 2026

ASPI vs Market Turnover



Source: CSE

Thursday, September 17, 2026

Top 5 Share Volume Contributors and Their Price Trends

11-Sep				14-Sep				15-Sep				16-Sep				17-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.70	16.67%	13,003,449	ASPH	0.70	0.00%	8,782,116	ASPH	0.70	0.00%	971,530	ASPH	0.60	-14.29%	6,347,001	ASPH	0.60	0.00%	2,312,617
JKH	19.30	-0.52%	10,542,731	JKH	19.30	0.00%	10,975,815	JKH	19.30	0.00%	10,542,395	JKH	19.10	-1.04%	9,198,867	JKH	19.20	0.52%	4,944,066
SEMB	1.00	0.00%	3,878,143	SEMB	1.00	0.00%	951,955	SEMB	1.10	10.00%	2,013,075	SEMB	1.00	-9.09%	734,883	SEMB	1.00	0.00%	1,831,246
JFP	17.20	1.78%	3,122,626	JFP	17.00	-1.16%	466,659	JFP	16.50	-2.94%	62,272	JFP	16.20	-1.82%	53,649	JFP	16.40	1.23%	86,338
RAL	12.50	3.31%	2,937,573	RAL	12.30	-1.60%	264,164	RAL	12.10	-1.63%	371,677	RAL	12.00	-0.83%	1,432,100	RAL	11.90	-0.83%	1,106,916
				JKH	19.30	0.00%	10,975,815	JKH	19.30	0.00%	10,542,395	JKH	19.10	-1.04%	9,198,867	JKH	19.20	0.52%	4,944,066
				ASPH	0.70	0.00%	8,782,116	ASPH	0.70	0.00%	971,530	ASPH	0.60	-14.29%	6,347,001	ASPH	0.60	0.00%	2,312,617
				SEMB (X)	0.30	0.00%	6,907,753	SEMB (X)	0.30	0.00%	1,433,889	SEMB (X)	0.30	0.00%	777,215	SEMB (X)	0.30	0.00%	2,981,643
				SUN	29.00	-1.02%	4,129,261	SUN	29.20	0.69%	226,424	SUN	29.00	-0.68%	21,246,233	SUN	29.00	0.00%	2,516,128
				EBCR	34.80	-6.20%	3,628,559	EBCR	35.40	1.72%	196,842	EBCR	35.40	0.00%	46,162	EBCR	34.60	-2.26%	544,521
								JKH	19.30	0.00%	10,542,395	JKH	19.10	-1.04%	9,198,867	JKH	19.20	0.52%	4,944,066
								LMF	85.20	-0.93%	10,322,819	LMF	84.30	-1.06%	74,722	LMF	84.30	0.00%	208,888
								SEMB	1.10	10.00%	2,013,075	SEMB	1.00	-9.09%	734,883	SEMB	1.00	0.00%	1,831,246
								KOTA	8.30	3.75%	2,791,697	KOTA	8.20	-1.20%	345,799	KOTA	8.10	-1.22%	387,158
								SIRA	35.00	-1.13%	2,094,134	SIRA	34.80	-0.57%	615,247	SIRA	34.80	0.00%	725,969
												SUN	29.00	-0.68%	21,246,233	SUN	29.00	0.00%	2,516,128
												JKH	19.10	-1.04%	9,198,867	JKH	19.20	0.52%	4,944,066
												ASPH	0.60	-14.29%	6,347,001	ASPH	0.60	0.00%	2,312,617
												LVEF	6.10	-3.17%	6,044,758	LVEF	6.10	0.00%	1,645,439
												KHL	16.00	-2.44%	2,546,436	KHL	16.00	0.00%	59,440
																BIL	5.10	0.00%	6,906,574
																JKH	19.20	0.52%	4,944,066
																SEMB (X)	0.30	0.00%	2,981,643
																REEF	3.50	-2.78%	4,747,488
																SUN	29.00	0.00%	2,516,128

Source : CSE